

**Patient Information**

Patient Name: \_\_\_\_\_

D.O.B: \_\_\_\_\_

Service Location:  Home  HCP's Office  PSC  Hospital: \_\_\_\_\_  Other: \_\_\_\_\_

Patient Currently Resides at:  Home  SNF  Other: \_\_\_\_\_

Please attach product barcode sticker  
or write description here

**Patient Assessment**

Kyphosis  Scoliosis  Pendulous Abdomen  Pectus Abnormality  Port  Colostomy  Other: \_\_\_\_\_

Measurement(s) Waist: \_\_\_\_\_ Hip: \_\_\_\_\_ Length: \_\_\_\_\_

Explain **WHY** adjustment more than minimal self-adjustments is required:

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**What Adjustments Were Made:**

Use Heating Element To:  Flare anterior panel  Flare posterior panel  Other: \_\_\_\_\_

Manual Adjustment To:  **Bend:**  Paraspinal stays  Other: \_\_\_\_\_

**Mold:**  Anterior panel  Posterior panel  Other: \_\_\_\_\_

**Shape:**  Paraspinal stays  Other: \_\_\_\_\_

**Contour:**  Paraspinal stays  Anterior panel  Posterior panel  Thoracic extension bar  Other: \_\_\_\_\_

**Trim:**  Anterior Panel  Posterior panel  Other: \_\_\_\_\_

**Reassemble:**  Removed/Trimmed  Belt/Pectoral Pads

From frame to:  Accommodate port  Accommodate pectus abnormality

Other: \_\_\_\_\_

Add custom pads  Other: \_\_\_\_\_

**Equipment used:** \_\_\_\_\_

Specialized adjustment made to orthosis required patient education:

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**Note to Clinician - Services/Actions**

Ensure you have addressed the following during your interaction with this patient: a) Assess the orthosis for structural safety and ensure that the manufacturer guidelines are followed prior to fitting (e.g., patient's weight limits, ensuring closures work properly, etc.) and ensure the orthosis is fit properly; b) Provide education, training, and/or written instructions on the use and function of the orthosis, key components and features of the orthosis, application and removal of the orthosis, and care and cleaning of the orthosis; c) Provide written instructions for obtaining needed follow up services and instruct the patient to communicate to the staff any service/product problems; and d) Confirm warranty information was provided to the patient as part of the POD.

*By my signature below, I affirm that the information above is true and accurate, and that I personally conducted the assessment and custom fitting (if applicable) on the date noted below:*

Clinician/Fitter Signature: \_\_\_\_\_ Date: \_\_\_\_\_  Check if Prescribing Clinician

Name (Print): \_\_\_\_\_ Title/Credentials: \_\_\_\_\_

Orthotist/Prescribing Clinician Signature (if applicable): \_\_\_\_\_ Date: \_\_\_\_\_

Name (Print): \_\_\_\_\_ Title/Credentials: \_\_\_\_\_